

## **Issuance of bonds of Bank Ochrony Środowiska S.A.**

*Current Report No. 26/2024 of 9 December 2024, published at 18:57*

According to the Current Report No. 25/2024 of 26 November 2024, The Management Board of Bank Ochrony Środowiska S.A. (the "Bank") announces that on 9 December 2024 made a decision on the issue of 400 not secured senior non-preferred bearer bonds series AC („Bonds”). The nominal value of one Bond will be PLN 500.000 and maximum nominal total value will be to PLN 200.000.000,00, which the date of issue will be on 20 December 2024 („Date of Issue”). The bonds will be issued as a part of the programme for the issuance of bonds established on the program agreement of 28 September 2022, to total amount (nominal value) issued and not redeemed bonds PLN 1.000.000.000.

The issue price of the Bonds is equal to their nominal value. The Bonds will bear a floating interest rate equal to the sum of 6M WIBOR and the margin of 2,45% in annual basis.

The issuance of Bonds will take place in an offer within the meaning of Article 33 Section 1 of the Act of 15 January 2015 on bonds in accordance to Article 1 Section 4 Point A of Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published in connection with services concerning securities documents or for their introduction to trading on the primary market and repealing policy 2003/71/EC (Prospectus Regulation), addressed exclusively to qualified recipients in the distribution of the Prospectus Regulation, for which no prospectus or information memorandum should be prepared.

Issued bonds will be registered on the deposit maintained by the National Depository for Securities („KDPW”) and will be trading in the Alternative Trading System of the Warsaw Stock Exchange („ASO”) on the Date of Issue.

The redemption date of the Bonds will be 20 December 2028, on condition the possibility of their earlier redemption under the terms described in the terms of issuance, applicable to the Bonds.

### ***Legal basis:***

*Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (MAR).*