

**Evaluation
by the Supervisory Board**

- 1) of the Consolidated Financial Statements of Bank Ochrony Środowiska S.A. Group and**
- 2) Financial Statements of Bank Ochrony Środowiska S.A. for the Year Ended 31 December 2023, along with**
- 3) the Directors' Report on the Operations of the BOŚ Group in 2023 as well as the Directors' Report in the Operations of BOŚ S.A., and assessment of their conformity with the accounting records, documents, and facts.**

Pursuant to Article 382.3 of the Commercial Companies Code, Par. 70.1.14 and Par. 71.1.12 of the Minister of Finance's Regulation of 29 March 2018 on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state (Dz. U. of 2018, item 757) and Article 20.11.9 and Article 20.11.10 of the Bank's Articles of Association, the Supervisory Board of Bank Ochrony Środowiska S.A. gives a positive assessment of compliance with the accounting records, documents and facts of:

- 1) full-year consolidated financial statements of the Bank Ochrony Środowiska Group for the year ended 31 December 2023 (consolidated financial statements),
- 2) full-year financial statements of Bank Ochrony Środowiska S.A. for the year ended 31 December 2023 (separate financial statements),
- 3) Directors' Report on the operations of the BOŚ Group in 2023, containing the Directors' Report on the operations of the Bank.

The evaluation was based on:

- the information contained in the above statements and reports presented to the Supervisory Board by the Management Board,
- the auditor's report on the audit of the consolidated financial statements and the separate financial statements, as well as the audit firm's additional report prepared for the Internal Audit Committee,
- meetings with representatives of the audit firm, including the lead auditor,
- recommendations of the Internal Audit Committee on the audited financial statements referred to in points 1 and 2 above.

The accuracy of the consolidated financial statements and the accuracy of the separate financial statements is also confirmed by the audit report of the authorized independent auditor, which was issued without qualification.

<p>..... Chairman of the Supervisory Board Piotr Sadownik</p>	<p>..... Deputy Chairman of the Supervisory Board Tadeusz Wyrzykowski</p>	<p>..... Secretary of the Supervisory Board Andrzej Matysiak</p>
<p>..... Member of the Supervisory Board Piotr Bielarczyk</p>	<p>..... Member of the Supervisory Board Wojciech Krawczyk</p>	<p>..... Member of the Supervisory Board Marian Niemirski</p>
<p>..... Member of the Supervisory Board Aleksandra Świdarska</p>		<p>..... Member of the Supervisory Board Paweł Trętowski</p>

Date: 6 March 2024